TRAC Exception Screens

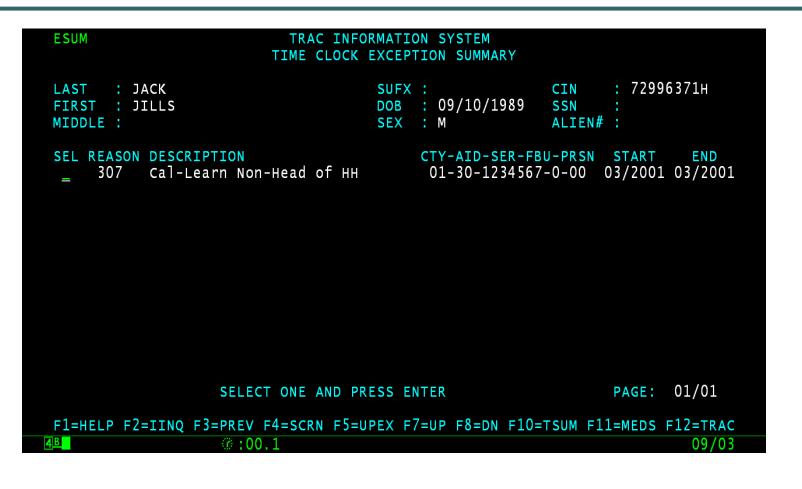Welfare Data Tracking Implementation Project

Program Exception Screens

- Program Exception information may be found on the following screens:
  - Exception Summary
  - Exception Detail
  - Update Exception Screen
  - Individual Detail and Program Detail provides exception indicators

Time Clock Exception Summary (ESUM)

- Displays summary exception information for the selected recipient.

- Displays exception reason code, exception reason description, the start and end months, and the county sending the exception information.

ESUM Screen

Time Clock Exception Detail (EDET)

- Displays detailed information about the selected recipient's exception. This information includes exception type, description, reason code, exception start and end months, the CalWORKs program status, and the impact on this exception on the three time clocks.

- An exception that exempts a month will be displayed on the time clock screens: TCAL, KCAL, and WCAL.

EDET Screen

```
EDET                      TRAC INFORMATION SYSTEM
                         TIME CLOCK EXCEPTION DETAIL


LAST   : JACK                      SUFX :            CIN    : 72996371H
FIRST  : JILLS                     DOB  : 09/10/1989 SSN    :
MIDDLE :                           SEX  : M          ALIEN# :


EXCEPTION TYPE                : 03
DESCRIPTION                   : Cal-Learn Non-Head of HH
EXCEPTION REASON             : 307
EXCEPTION START MONTH        : 03/2001
EXCEPTION END MONTH          : 03/2001
CALWORKS PROGRAM STATUS      : INACTIVE
TANF 60-CLOCK AFFECTED       : Y
CALWORKS 48-CLOCK AFFECTED   : Y
WTW 24-CLOCK AFFECTED        : Y
COUNTY #                     : 01




   F1=HELP F2=IINQ F3=PREV F4=SCRN F5=PREC F6=NREC F10=TSUM F11=MEDS F12=TRAC
4B                       :00.1                                        01/02
```

Program Exception Type Code

- 01 – Penalty
- 02 – Sanction
- 03 – Exempt
- 04 – Good Cause
- 05 – Excluded Persons
- 06 – Extender
- 07 - Repay

Update Exceptions Screen (UPEX)

- Allows the online updates, additions, and deletions of program exception data.

- The Screen displays the County ID (county number, aid code, case serial number, family budget unit, and person number), the exception type code, exception reason code, start and end date, start and end month.

UPEX Screen


```
UPEX                         TRAC INFORMATION SYSTEM
                                EXCEPTION UPDATE


LAST   : JACK                        SUFX :            CIN   : 72996371H
FIRST  : JILLS                       DOB  : 09/10/1989  SSN   :
MIDDLE :                             SEX  : M           ALIEN# :


COUNTY ID : 01 - 30 - 1234567 - 0 - 00   (COUNTY #/AID/SERIAL #/FBU/PRSN #)


EXCEPTION TYPE      : 03            EXCEPTION REASON   : 307
START DATE          : 03 / 01 / 2001   END DATE           : 03 / 31 / 2001
START MONTH         : 03 / 2001        END MONTH          : 03 / 2001












    F1=HELP F2=IINQ F3=PREV F4=SCRN F5=PREC F6=NREC F7=ADD F8=MOD F9=DEL
    F10=TSUM F11=MEDS F12=TRAC
 4B                        :00.1                                    01/02
```

Individual Detail Screen (IDET)

- Program exception type "02" will be displayed as "Y" on the IDET screen, under the Sanctions Indicator.

- Program exception type "03" will be displayed as "Y" on the IDET screen, under the Exemptions Indicator.

- Program exception type "04" will be displayed as "Y" on the IDET screen, under the Good Cause Indicator.

- Program exception type "06" will be displayed as "Y" on the IDET screen, under the Extender Indicator.

- Program exception type "07" will be displayed as "Y" on the IDET screen, under the Repay Indicator.

IDET Indicators


```
IDET                        TRAC INFORMATION SYSTEM
                               INDIVIDUAL DETAIL


LAST   : JACK              SUFX :              CIN   : 72996371H
FIRST  : JILLS            DOB   : 09/10/1989  SSN   :
MIDDLE :                  SEX   : M           ALIEN# :


BIRTH COUNTRY        :         TIMECLOCK INDICATOR
BIRTH STATE          :             A. TANF 60          : Y
ALTERNATE IDENTITY   : Y           B. CAL 48           : Y
LAST COUNTY OF RECORD : 19         C. NON-CAL MONTHS   : N
                                   D. WTW 24           : N


                                   EXCEPTIONS INDICATORS
                                       A. SANCTIONS     : N
                                       B. EXEMPTIONS    : Y
                                       C. GOOD CAUSE    : N
                                       D. EXTENDER      : N
                                       E. REPAY         : N


                                   DIVERSION INDICATOR   : N



    F1=HELP F2=IINQ F3=PREV F4=SCRN F9=NXTSCRN F10=TSUM F11=MEDS F12=TRAC
4B                      :00.1                                    01/02
```

Program Detail Screen (PDET)

- Program exception type "02" will be displayed as "Y" on the PDET screen, under the Sanctions Indicator.

- Program exception type "03" will be displayed as "Y" on the PDET screen, under the Exemptions Indicator.

- Program exception type "04" will be displayed as "Y" on the PDET screen, under the Good Cause Indicator.

- Program exception type "06" will be displayed as "Y" on the PDET screen, under the Extender Indicator.

- Program exception type "07" will be displayed as "Y" on the PDET screen, under the Repay Indicator.

PDET Indicator

```
 PDET                        TRAC INFORMATION SYSTEM
                                PROGRAM  DETAIL


 LAST   : JACK                  SUFX :              CIN    : 72996371H
 FIRST  : JILLS                 DOB  : 09/10/1989  SSN    :
 MIDDLE :                       SEX  : M           ALIEN# :


 PROGRAM      : CALWORKS            TANF 60-MONTHS USED   : 025
 COUNTY ID    : 01-30-1234567-0-00  CAL 48-MONTHS USED    : 025
 AID CODE     : 30                  NON-CAL MONTHS*        : 000
 START MONTH  : 10/2008             WTW 24-MONTHS USED    : 000
 END MONTH    : 10/2010             WTW EXTENSION MONTHS*: 000
 DISC. REASON CODE : 099

                                    EXCEPTION INDICATOR
 POST-AID CHILD CARE PERIOD            A. SANCTIONS       : N
   BEGIN DATE: 11/01/2010             B. EXEMPTIONS      : Y
   END DATE  : 10/30/2012             C. GOOD CAUSE      : N
 SOURCE      : COUNTY                 D. EXTENDER        : N
                                      E. REPAY           : N


 *INCLUDED IN MONTHS USED             DIVERSION INDICATOR  : N



   F1=HELP F2=IINQ F3=PREV F4=SCRN F5=PREC F6=NREC F10=TSUM F11=MEDS F12=TRAC
 4B                      :00.1                                      01/02
```

Conclusion

- This module provides an overview of the program exception screens.